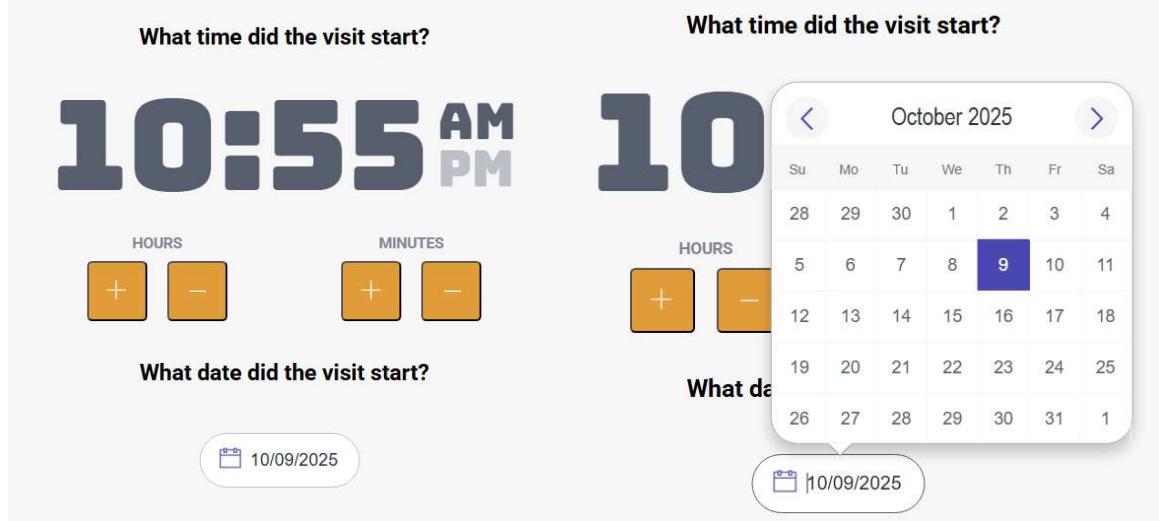
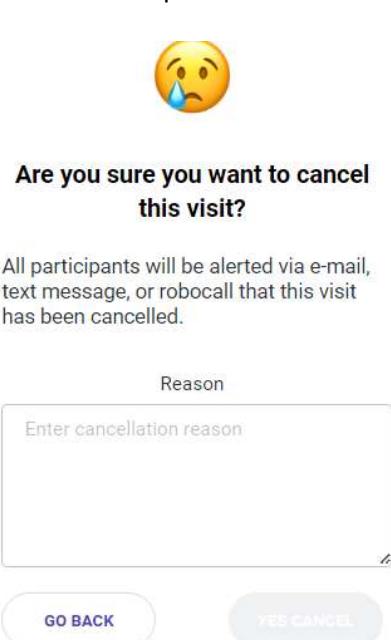


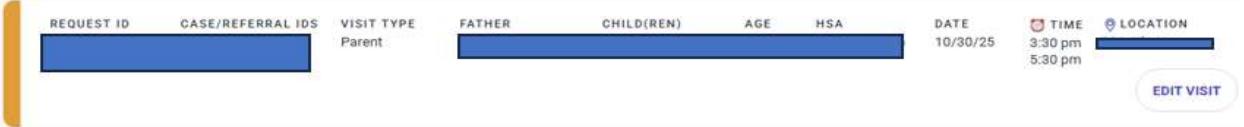
Module	Description
Visit Details – New field for preferred method of contact for each participant.  User Role: Requester	<p>1. Requesters are required to select the notification consent for each participant and indicate what method of contact participants prefer (phone call, text message, or email). Please note that the child's notification refers to the notification sent to the caregiver.</p> <p><b>NOTIFICATIONS</b></p> <p>Mother (Birth) to Name</p> <p><input type="radio"/> Notification Consent</p> <p>Name</p> <p><input type="radio"/> Notification Consent</p> <p><b>Edit Notifications</b></p> <p><b>PARENT</b></p> <p>Name</p> <p><input type="radio"/> SMS <input type="radio"/> Telephone <input type="radio"/> Email</p> <p><b>CHILDREN</b></p> <p>Name</p> <p><input type="radio"/> SMS <input type="radio"/> Telephone <input type="radio"/> Email</p> <p><b>RESET</b> <b>SAVE</b></p>
Visit Details- Age of child is displayed and a car seat check box is available.  User Role: Requester	<p>1. Requesters see the age of the child displayed and have the ability to check the car seat box if one is required for the HSA to transport the child.</p> <p>Age of child* 5 yrs</p> <p>Need Car Seat <input type="checkbox"/></p>
Visit Details- New field for transporter information.  User Role: Requester	<p>1. Requesters have the ability to indicate if an individual has been identified to transport the child to/from the visit by checking "Add Transporter for (child's name)." Requesters will need to provide their name, relationship to the child, method of contact for notifications and the phone number or email address.</p> <p>Add Transporter for <input type="checkbox"/>? <input checked="" type="checkbox"/></p> <p>Transporter Information</p> <p>Transporter* <input type="text"/></p> <p>Relationship * <input type="text"/></p> <p>Method of Contact* <input type="text"/></p> <p>Phone* <input type="text"/> XXX-XXX-XXXX</p>

Module	Description																
<p><a href="#">Visit Details- New field for locations.</a></p> <p><a href="#">User Role: Requester</a></p>	<p>1. Requesters are required to enter the pick-up and drop-off address for each child, and the visit location. The pick-up and drop-off addresses are needed even if the Monitor will not be responsible for providing transportation. The addresses entered <b>must be</b> the ones suggested by Google maps. When an address is typed, suggestions will be displayed and the requester <b>must</b> select the correct one for each location (no copying and pasting).</p> <p>Pick up Location*</p> <div style="border: 1px solid #ccc; padding: 5px; width: 250px; height: 25px;">Enter a location</div> <p>Drop off Location*</p> <div style="border: 1px solid #ccc; padding: 5px; width: 250px; height: 25px;">Enter a location</div> <p>Visit Location*</p> <div style="border: 1px solid #ccc; padding: 5px; width: 250px; height: 25px;">Enter a location</div> <div style="border: 1px solid #ccc; padding: 5px; width: 250px; height: 25px; margin-top: 10px;">Pick up Location*</div> <div style="border: 1px solid #ccc; padding: 5px; width: 250px; height: 25px; margin-top: 10px;">510 s ver </div> <div style="border: 1px solid #ccc; padding: 5px; width: 250px; height: 25px; margin-top: 10px;"> <b>510 South Vermont Avenue</b> Los Angeles, CA, USA     </div> <div style="border: 1px solid #ccc; padding: 5px; width: 250px; height: 25px; margin-top: 10px;"> <b>510 Vermont Street</b> San Jose, CA, USA     </div> <div style="border: 1px solid #ccc; padding: 5px; width: 250px; height: 25px; margin-top: 10px;"> <b>510 South Drive</b> Mountain View, CA, USA     </div> <div style="border: 1px solid #ccc; padding: 5px; width: 250px; height: 25px; margin-top: 10px;"> <b>510 S Vermont St</b> Smithfield, NC, USA     </div> <div style="border: 1px solid #ccc; padding: 5px; width: 250px; height: 25px; margin-top: 10px;"> <b>510 South Verne Street</b> Rockport, TX, USA     </div> <div style="text-align: right; margin-top: -10px;">powered by </div>																
<p><a href="#">Visit Information- CSW, SCSW, and Caregiver's information are displayed in the visit tab. The pick-up, drop- off and visit location are also displayed along with additional visit information.</a></p> <p><a href="#">User Role: Monitor, Requester, and Coordinator</a></p>	<p>1. The Info tab has been removed from the Visit page and information is now displayed in the main page. The CSW's and SCSW's name and contact information are displayed. The caregiver's name is also displayed and the phone number can be found under the child's confirmation information. Addresses for pick-up, drop-off, and the visit location are available. Monitors are also able to see the age of the child. Please note that the car seat information is currently being developed.</p> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p><b>Info</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Supervising Children's Social Worker</td> <td style="width: 50%; text-align: right;">Phone</td> </tr> <tr> <td>Children's Social Worker</td> <td style="text-align: right;">Phone</td> </tr> <tr> <td>Caregiver</td> <td style="text-align: right;">Phone</td> </tr> <tr> <td>Pickup location</td> <td style="text-align: right;">Dropoff location</td> </tr> <tr> <td>Los Angeles, CA</td> <td style="text-align: right;">Child</td> </tr> <tr> <td>Location of visit</td> <td style="text-align: right;">Status</td> </tr> <tr> <td>Age of Juan 13 yrs</td> <td style="text-align: right;">Unconfirmed</td> </tr> <tr> <td>Age of Nevaeh 14 yrs</td> <td style="text-align: right;">Call: </td> </tr> </table> </div> <div style="width: 45%;"> <p><b>Child</b></p> <p>Juan</p> <p>Status</p> <p>Unconfirmed</p> <p>Call: </p> <p><b>DID NOT SHOW</b></p> <p><b>CHECK IN</b></p> <p><b>Child</b></p> <p>Child</p> <p>Status</p> <p>Unconfirmed</p> <p>Call: </p> </div> </div>	Supervising Children's Social Worker	Phone	Children's Social Worker	Phone	Caregiver	Phone	Pickup location	Dropoff location	Los Angeles, CA	Child	Location of visit	Status	Age of Juan 13 yrs	Unconfirmed	Age of Nevaeh 14 yrs	Call:
Supervising Children's Social Worker	Phone																
Children's Social Worker	Phone																
Caregiver	Phone																
Pickup location	Dropoff location																
Los Angeles, CA	Child																
Location of visit	Status																
Age of Juan 13 yrs	Unconfirmed																
Age of Nevaeh 14 yrs	Call:																

Module	Description
<b>Visit Documentation—Ability to adjust visit start time and date.</b>  <b>User Role:</b> Monitor	<p>1. Monitors are able to adjust the visit start time and date after starting a visit. If visits that occurred on previous days are being completed, the date can be changed by clicking on the date and selecting the correct date on the calendar that populates.</p> 
<b>Visit Documentation—Provide a reason for cancelling a visit.</b>  <b>User Role:</b> Monitor, Requester, and Coordinator	<p>1. Users are required to enter a reason when cancelling a visit.</p> 
<b>Visit Editing—Monitors will be able to edit visits. Please consult with your Coordinator</b>	<p>1. Monitors have the ability to edit visits. Currently, more than one visit can be edited, but the logic will change in the future to require the Coordinator's approval to edit more than one visit; therefore, if you are editing more than one visit, please confirm with your Coordinator.</p>

prior to editing visits.

User Role:  
Monitor



REQUEST ID CASE/REFERRAL IDS VISIT TYPE  
Parent

FATHER CHILD(REN) AGE HSA

DATE 10/30/25 TIME 3:30 pm LOCATION 5:30 pm

EDIT VISIT

2. In the visit, select “Edit Visit.”

3. Selecting “This visit only,” will edit only the visit you selected.

4. Selecting “Edit the following visits,” will edit all future visits.

5. Selecting “Edit all visits,” will edit all visits, including past ones.

**EDIT VISIT**

YOU ARE ABOUT TO EDIT A RECURRING VISIT,  
DO YOU WANT TO EDIT THIS VISIT ONLY ?

Yes, This visit only.

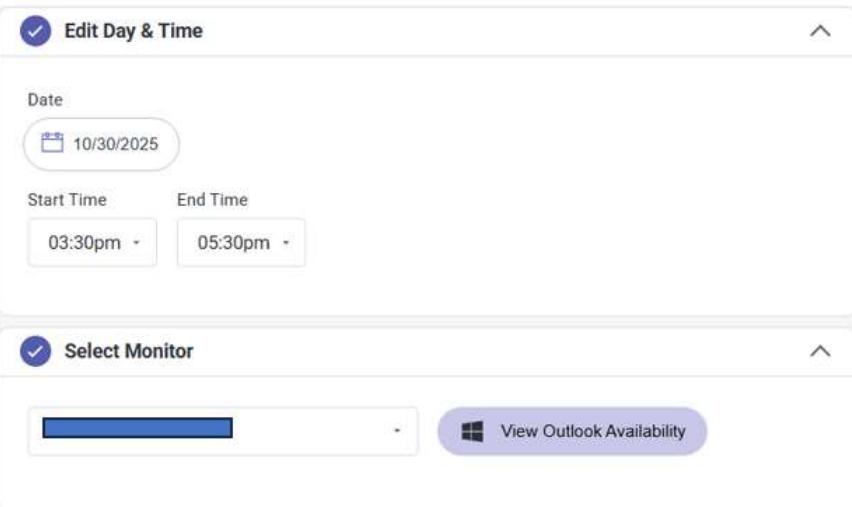
No, Edit the following visits.

No, Edit all visits.

**CANCEL** **SAVE & CONTINUE**

6. The scheduling window will open where you can edit the day, time, monitor, location, pick-up and drop-off addresses.

7. To edit a Monitor, click on the drop down arrow next to the Monitor’s name, the list of all the offices’ HSAs will appear.



Edit Day & Time

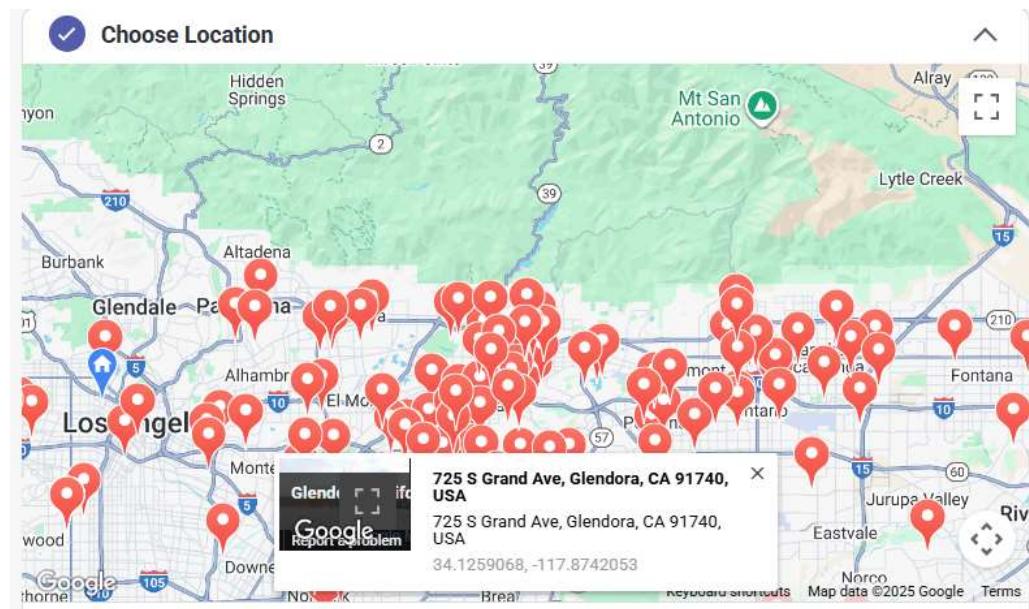
Date  
10/30/2025

Start Time 03:30pm End Time 05:30pm

Select Monitor

View Outlook Availability

8. When editing the visit location, enter the new address in the custom location address field.



Location of visit

Custom Location

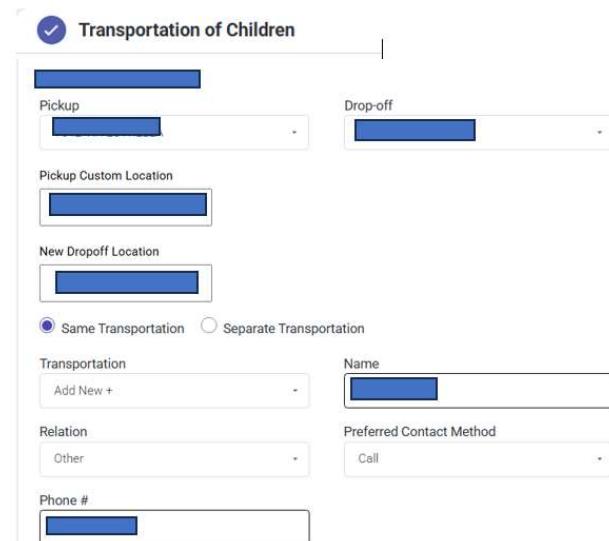
Custom Location Address

725 S Grand Ave, Glendora

9. Under transportation you can edit pick-up and drop-off locations by entering the new address under custom location.

10. "Same Transportation" means the same person will be pick-up and dropping-off the child. "Separate Transportation" means one person will be picking-up and another will be dropping-off.

11. By selecting the drop down arrow under Transportation, you can select the Monitor, caregiver, or "Add New" if it is a third party transporting. You will then enter the third party's information.



Transportation of Children

Pickup

Drop-off

Pickup Custom Location

New Dropoff Location

Same Transportation  Separate Transportation

Transportation

Add New +

Relation

Other

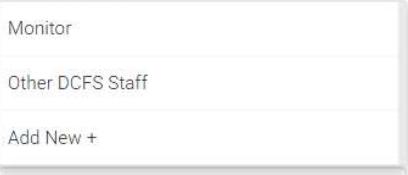
Name

Preferred Contact Method

Call

Phone #

	<p><input checked="" type="checkbox"/> <b>Transportation of Children</b></p> <p><input checked="" type="checkbox"/> <b>Transportation of Children</b></p> <p><b>CANCEL</b> <b>UPDATE VISIT</b></p>
<p><b>Transportation— The need for car seats will be displayed on the visit details.</b></p> <p><b>User Role:</b> Monitor</p>	<p>1. If a child needs a car seat, the information will be available for the Monitors.</p> <p><b>Need Car Seat</b></p> <p><input checked="" type="checkbox"/> Yes</p> <p>2. If there is no need for a car seat, the check mark will not be checked and the field will display “No.”</p> <p><b>Need Car Seat</b></p> <p><input type="checkbox"/> No</p>
<p><b>Scheduling Visits— Locations for pick-up, drop- off identified by the Requester will be prepopulated in the scheduling flow.</b></p> <p><b>User Role:</b> Coordinator</p>	<p>1. Visit address will be prepopulated.</p> <p></p> <p>Location of visit</p> <p>Custom Location</p> <p>Custom Location Address</p> <p>455 S Lake Ave, Pasadena.</p> <p>2. Pick-up and drop-off address for each child will be prepopulated.</p> <p><input checked="" type="checkbox"/> <b>Transportation of Children</b> </p> <p></p> <p>Pickup</p> <p>Custom Location</p> <p>Pickup Custom Location</p> <p>13787 Norwalk Blvd, Whittier</p> <p>New Dropoff Location</p> <p>13787 Norwalk Blvd, Whittier</p>

<p><b>Scheduling Visits—Transporters' information identified by the Requester will be prepopulated.</b></p> <p><b>User Role: Coordinator</b></p>	<p>1. If the Requester has identified someone to transport the child, the transporter's information will be available for the Coordinator.</p> <p>In the transportation drop-down menu, if there is a name at the bottom of the list, then the Requester has identified that person as the transporter for the child.</p> <p><input checked="" type="radio"/> Same Transportation <input type="radio"/> Separate Transportation</p> <p>Transportation</p>  <p>Drop-off</p>  <p>The person's information will be prepopulated once their name has been selected from the drop-down.</p> <table border="1"> <tr> <td>Transportation</td><td>Name</td></tr> <tr> <td>Ericka Everakes</td><td>Ericka Everakes</td></tr> <tr> <td>Relation</td><td>Preferred Contact Method</td></tr> <tr> <td>Aunt/Uncle</td><td>Text</td></tr> <tr> <td>Phone #</td><td></td></tr> <tr> <td colspan="2">777-777-7777</td></tr> </table> <p>If there is no name listed, then the Requester is also asking for the child to be transported.</p> <p>Transportation</p> 	Transportation	Name	Ericka Everakes	Ericka Everakes	Relation	Preferred Contact Method	Aunt/Uncle	Text	Phone #		777-777-7777	
Transportation	Name												
Ericka Everakes	Ericka Everakes												
Relation	Preferred Contact Method												
Aunt/Uncle	Text												
Phone #													
777-777-7777													
<p><b>Scheduling Visits—Past visits are able to be scheduled.</b></p> <p><b>User Role: Coordinator</b></p>	<p>1. Coordinators have the ability to schedule visits in the past as the Calendar can go back days/months.</p>												



### Choose Day & Time

Recurring

Single Visit

Date

 10/31/2025

Start

